

Swan Energy Q3 Results: Cons PAT soars 406% to Rs 583 crore, revenue up 20%

Synopsis

Swan Energy Q3 Results: Swan Energy reported a 406% YoY surge in net profit to ₹583 crore for Q3 FY25, with revenue rising 20% to ₹1,908 crore. A sharp increase in other income boosted total income to ₹3,777 crore.



Swan Energy Q3 Results: Swan Energy posted impressive Q3 FY25 growth, driven by strong revenue and a significant rise in other income, despite increased operational expenses across its diverse business segments.

Swan Energy on Friday reported a 406% growth in its December quarter consolidated net profit at Rs 583 crore versus Rs 115 crore reported in the year ago period. The Q3FY25 revenue from operations stood at Rs 1,908 crore, up 20% over Rs 1,592 crore reported in the corresponding quarter of the last financial year.

The profit after tax (PAT) surged by 1,037% over Rs 51 crore reported by the company in Q2FY25. The topline saw a jump of 85% over Rs 1,032 crore

reported in the July-September quarter of FY25.

SWAN ENERGY GLENMARK PH...

NSE LIVE - 10:51 AM | 27 Feb 2026

₹ 379.35
↑ 5.91 (1.58%)

STOCK SCORE: 5/10

KEY METRICS

PE Ratio (x)	EPS - TTM	MCap (₹ Cr.)
-958.87	-0.39	11,778.14
MCap Rank	PB Ratio(x)	Div Yield(%)
16	1.31	0.03
Face Value(₹)	Beta	52W H/L
1.00	0.17	527 / 362

MORE ON SWAN ENERGY >

* Investments in securities are subject to market risks. These are indicative and should not be interpreted as investment advice or guaranteed returns.

The company also reported other income of Rs 1,868 crore in the December ended quarter versus Rs 31 crore reported in Q2FY25 and Rs 62.78 crore reported in the year ago period. This took the company's total income to Rs 3,777 crore in the reported quarter.

In the quarter under review, Swan Energy incurred expenses of Rs 2,669.75 crore which was up from Rs 1,006 crore in Q2FY25 and Rs 1,421 crore in Q3FY24. The expenses included head line cost of materials consumed, employee benefits expenses and finance cost.

The company operates in different sectors like energy, textile, construction and warehousing among others.

Segment revenue

Textile: The Q3FY25 revenue stood at Rs 19 crore versus Rs 25 crore in Q2FY25 and Rs 50 crore in the year ago period.

Energy: The company reported no revenue in the energy segment in the quarter under review versus Rs 66 crore in Q2FY25 and Rs 191 crore in Q3FY25.

Q3 revenue from the construction business was reported at Rs 30 crore versus Rs 25 crore in Q2FY25 and Rs 27 crore in Q3FY24.

The Distribution & Development revenue stood at Rs 1,833 crore in Q3FY25 versus Rs 889 crore in Q2FY25 and Rs 1,273 crore in the year ago period.

The shipyard business yielded revenue of Rs 2 crore.