

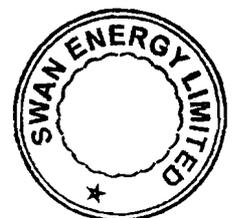
| | | | |
|---------------------|---------------------|---------------|------------|
| Name of the Company | SWAN ENERGY LIMITED | | |
| Scrip Code | | Quarter Ended | 30/09/2013 |

| Partly Paid-up Shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|-------------------------------------|------------------------------|--|--|
| Held by promoter/ promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | | | |

| Outstanding convertible securities :- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|---------------------------------------|-------------------------------|---|--|
| Held by promoter/ promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | | | |

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full conversion of the warrants |
|-------------------------------------|-----------------|---------------------------------|---|
| Held by promoter/ promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | | | |

| | |
|---|-----------|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 110590000 |
|---|-----------|



(17)(a) Statement showing Shareholding Pattern under Clause 33 of the Listing Agreement

Name of the Company SWAN ENERGY LIMITED

Quarter Ended 30/09/2013

| Category Code | Category Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|
| | | | | | As a Percentage of (A+B) | As a Percentage of (A+B+C) | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | |
| 1 | Indian | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 10 | 79206750 | 71206750 | 71.62 | 71.62 | 27.34 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other (Specify) | | | | | | |
| | (a) Directors | 1 | 2000 | 2000 | 0.00 | 0.00 | 0.00 |
| | (b) Directors Relative | 2 | 41250 | 41250 | 0.04 | 0.04 | 0.00 |
| | (c) Person Acting in Concert | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | Sub Total (A)(1) | 13 | 79250000 | 71250000 | 71.66 | 71.66 | 27.32 |
| 2 | Foreign | | | | | | |
| (a) | Individuals(Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | ***.*** |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 13 | 79250000 | 71250000 | 71.66 | 71.66 | 0.00 |



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SWAN ENERGY LIMITED

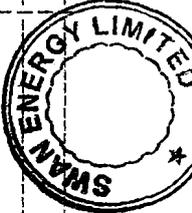
Name of the Company

Script Code

Quarter Ended

30/09/2013

| Category/Shareholder code | Number of Shareholders of shares | Total number of shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total number of shares of (A+B) | As a percentage of (A+B+C) | Number of shares or otherwise encumbered | As a percentage |
|---------------------------|----------------------------------|------------------------|--|---|----------------------------|--|-----------------|
| (B) | | | | | | N.A. | N.A. |
| 1 | | | | | | | |
| (a) | 1 | 540 | 540 | 0.00 | 0.00 | | |
| (b) | 7 | 67439 | 19989 | 0.06 | 0.06 | | |
| (c) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | 3 | 2806545 | 2806395 | 2.54 | 2.54 | | |
| (f) | 4 | 10006400 | 10006400 | 9.05 | 9.05 | | |
| (g) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | 15 | 12880924 | 12833324 | 11.65 | 11.65 | N.A. | N.A. |
| 2 | | | | | | | |
| (a) | 167 | 14272581 | 6596181 | 12.91 | 12.91 | | |
| (b) | 6309 | 2536233 | 1688533 | 2.29 | 2.29 | | |
| (c) | 3 | 722842 | 722842 | 0.65 | 0.65 | | |
| (d) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | 36 | 389495 | 389495 | 0.35 | 0.35 | | |
| (f) | 2 | 1050 | 450 | 0.00 | 0.00 | | |
| (g) | 123 | 273202 | 273202 | 0.25 | 0.25 | | |
| (h) | 6 | 263673 | 263673 | 0.24 | 0.24 | | |
| | 6646 | 18459076 | 9934376 | 16.69 | 16.69 | N.A. | N.A. |
| | 6661 | 31340000 | 22767700 | 28.34 | 28.34 | | |
| (C) | | | | | | | |
| 1) | 6674 | 110590000 | 94017700 | 100.00 | 100.00 | N.A. | N.A. |
| 2) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |

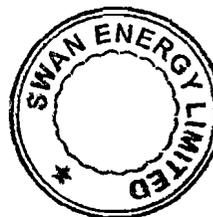


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| Name of the Company | SWAN ENERGY LIMITED | | |
| Script Code | Quarter Ended | 30/09/2013 | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Details of Shares held | | Encumbered shares (X) | | | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % diluted share capital) |
|---------|-------------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|---|
| | | Number of shares held | as a % of Grand Total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of Warrants held | As a % total number of warrants of the same class | Number of Convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | DAVE IMPEX PRIVATE LIMITED | 23015200 | 20.81 | 9445000 | 41.04 | 8.54 | 0 | 0.00 | 0 | 0.00 | 20.81 |
| 2 | SWAN REALTORS PRIVATE LIMITED | 20794500 | 18.80 | 7324219 | 35.22 | 6.62 | 0 | 0.00 | 0 | 0.00 | 18.80 |
| 3 | SWAN EMSITECH WORKS PRIVATE LIMITED | 19201429 | 17.36 | 4882813 | 25.43 | 4.42 | 0 | 0.00 | 0 | 0.00 | 17.36 |
| 4 | DAVE LEASING AND HOLDINGS PRIVATE L | 3720400 | 3.36 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3.36 |
| 5 | SAHAJAKAND SOAPS AND CHEMICALS PVT | 3305000 | 2.98 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.98 |
| 6 | DHANKALASH TRADECONM PVT. LTD. | 2000000 | 1.80 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.80 |
| 7 | BANSHIDHAR TRADERS PVT. LTD | 2000000 | 1.80 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.80 |
| 8 | FORCEFUL VINCON PVT. LTD. | 2000000 | 1.80 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.80 |
| 9 | INDERLOK DEALCON PVT. LTD. | 2000000 | 1.80 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.80 |
| 10 | SWAN INTERNATIONAL LIMITED | 1170221 | 1.05 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.05 |
| 11 | VINITA NIKHIL MERCHANT | 20750 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 12 | BHAVIK NIKHIL MERCHANT | 20500 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 13 | NIKHIL VASANTLAL MERCHANT | 2000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL | 79250000 | 71.66 | 21652032 | 27.32 | 19.58 | 0 | 0.00 | 0 | 0.00 | 71.66 |

(X) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulation, 2011





| Name of the Company | | SWAN ENERGY LIMITED | |
|---|-------------------------------|---|---|
| Script Code | Quarter Ended | 30/09/2013 | |
| Statement showing details of locked-in shares | | | |
| Sr. No. | Name of the Shareholder | Total number of shares as a % of promoter / promoter group / public | Total number of shares of promoter / public |
| | | of shares | of shares |
| | | total number of | total number of |
| | | group / public | group / public |
| | | shares i.e. Grand | shares i.e. Grand |
| | | Total (A)+(B)+(C) | Total (A)+(B)+(C) |
| | | indicated in Stat- | indicated in Stat- |
| | | ment at para (I)(a) | ment at para (I)(a) |
| 1 | KASTURI VIKTRADE PVT LTD | 2.29 | 2530000 |
| 2 | MEDFUL DEALCOM PVT. LTD | 2.29 | 2530000 |
| 3 | SURYAKAMCHAN VINIMAY PVT. LTD | 2.29 | 2530000 |
| 4 | DHANKALASH TRADECOM PVT. LTD. | 1.81 | 2000000 |
| 5 | DANSHIDHAR TRADERS PVT. LTD | 1.81 | 2000000 |
| 6 | FORCEFUL VINCOM PVT. LTD. | 1.81 | 2000000 |
| 7 | INDERLOK DEALCOM PVT. LTD. | 1.81 | 2000000 |
| | TOTAL | 14.11 | 15590000 |

| | | | |
|---------------------|---------------------|------------|--|
| Name of the Company | SWAN ENERGY LIMITED | | |
| Scrip Code | Quarter Ended | 30/09/2013 | |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

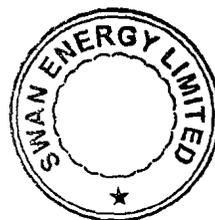
| Sr. No. | Name of the Shareholder | Total number of shares | Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|---------|-------------------------------------|------------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of Warrants held | As a % total number of warrants of the same class | Number of Convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | TINUPATI AGENCIES PRIVATE LIMITED | 3847500 | 3.47 | 0 | 0.00 | 0 | 0.00 | 3.47 |
| 2 | ARES DIVERSIFIED | 3491848 | 3.15 | 0 | 0.00 | 0 | 0.00 | 3.15 |
| 3 | ALBULA INVESTMENT FUND LTD | 2870900 | 2.59 | 0 | 0.00 | 0 | 0.00 | 2.59 |
| 4 | LIFE INSURANCE CORPORATION OF INDIA | 2806395 | 2.53 | 0 | 0.00 | 0 | 0.00 | 2.53 |
| 5 | KASTURI VINTRADE PVT LTD | 2530000 | 2.28 | 0 | 0.00 | 0 | 0.00 | 2.28 |
| 6 | NEEDFUL DEALCOMM PVT. LTD | 2530000 | 2.28 | 0 | 0.00 | 0 | 0.00 | 2.28 |
| 7 | SURYAKANCHAM VIMINAY PVT. LTD | 2530000 | 2.28 | 0 | 0.00 | 0 | 0.00 | 2.28 |
| 8 | HYFNOS FUND LIMITED | 1902889 | 1.72 | 0 | 0.00 | 0 | 0.00 | 1.72 |
| 9 | RESONANCE OPPORTUNITIES FUND | 1740763 | 1.57 | 0 | 0.00 | 0 | 0.00 | 1.57 |
| 3 | TOTAL | 24250295 | 21.92 | 0 | 0.00 | 0 | 0.00 | 21.92 |



| | | | |
|---------------------|---------------------|------------|--|
| Name of the Company | SWAN ENERGY LIMITED | | |
| Scrip Code | Quarter Ended | 30/09/2013 | |

(I)(C)(II) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of Warrants held | As a % total number of warrants of the same class | Number of Convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | NIL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | TOTAL | 0 | 0.00 | | | | | 0.00 |



| | | |
|---------------------|---------------------|------------|
| Name of the Company | SWAN ENERGY LIMITED | |
| Scrip Code | Quarter Ended | 30/09/2013 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Total number of shares | Shares underlying out-standing DRs as a % of total number of shares (i.e., GRAND TOTAL (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|---------|---|---------------------------|------------------------|---|
| | NIL | NIL | NIL | NIL |
| | TOTAL | | | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying out-standing DRs as a % of total number of shares (i.e., GRAND TOTAL (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| | | NIL | NIL | NIL |
| | TOTAL | | | |

