

Swan Energy Limited

(Formerly Swan Mills Limited)

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Swan/bse

15th July, 2014

Dept. of Corporate Service,
Bombay Stock Exchange Limited,
P.J. Tower, Dalal Street, Fort,
Mumbai – 400 001.

Dear Sir,

Company code 50 3310

Sub: Shareholding Pattern for the Quarter ended 30th June, 2014

Pursuant to Clause 35 of the Listing Agreement, we are enclosing herewith the following:

1. Shareholding pattern of the Company as on 30.06.2014;
2. List of shareholders holding more than 1% of shares of the capital of the Company.

Please find the above in order and acknowledge the receipt

Thanking you,

Yours faithfully,

For Swan Energy Limited



**(Arun S. Agarwal)
Company Secretary**

Encl: As above

Name of the Company	SWAN ENERGY LIMITED		
Scrip Code	503310	Quarter Ended	30/06/2014

Partly Paid-up Shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total			

Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total			

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of the warrants
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total			

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	221180000
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(I)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company	SWAN ENERGY LIMITED		
Scrip Code	503310	Quarter Ended	30/06/2014

Category code	Category Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	10	158393000	158393000	71.61	71.61	36904064	23.30
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)							
	(a) Directors	1	4000	4000	0.00	0.00	0	0.00
	(b) Directors Relative	2	82500	82500	0.04	0.04	0	0.00
	(c) Person Acting in Concert	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	13	158479500	158479500	71.65	71.65	36904064	23.29
2	Foreign							
(a)	Individuals(Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	***.***
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	13	158479500	158479500	71.65	71.65	36904064	0.00

Name of the Company		SWAN ENERGY LIMITED						
Scrip Code		503310	Quarter Ended		30/06/2014			
Category code	Category Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(B)	Public Shareholding						N.A.	N.A.
1	Institutions							
(a)	Mutual Funds / UTI	1	822	822	0.00	0.00		
(b)	Financial Institutions / Banks	7	163675	68775	0.07	0.07		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	3	5613090	5612790	2.54	2.54		
(f)	Foreign Institutional Investors	5	22018472	22018472	9.96	9.96		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (Specify)	0	0	0	0.00	0.00		
	Sub Total (B)(1)	16	27796059	27700859	12.57	12.57	N.A.	N.A.
2	Non-Institutions							
(a)	Bodies Corporate	176	26644668	26548068	12.05	12.05		
(b)	Individuals							
(i)	Individual Shareholders holding nominal share capital up to Rs. 1 lakh	6235	4984568	3312168	2.25	2.25		
(ii)	Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh	3	1435684	1435684	0.65	0.65		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (Specify)							
(a)	N.R.I. (Repat & Non-Repat.)	35	371306	371306	0.17	0.17		
(b)	Foreign Corporate Bodies	0	0	0	0.00	0.00		
(c)	Trust	2	2100	900	0.00	0.00		
(d)	Hindu Undivided Family	130	566085	566085	0.26	0.26		
(f)	Employee	0	0	0	0.00	0.00		
(h)	Clearing Members	18	900030	900030	0.41	0.41		
	Sub Total (B)(2)	6599	34904441	33134241	15.78	15.78	N.A.	N.A.
	Total Public Shareholding (B)= (B)(1)+(B)(2)	6615	62700500	60835100	28.35	28.35		
	TOTAL (A)+(B)	6628	221180000	219314600	100.00	100.00	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1)	Promoter and Promoter Group	0	0	0	0.00	0.00	N.A.	N.A.
2)	Public	0	0	0	0.00	0.00	N.A.	N.A.
	Sub-Total (C)	0	0	0	0.00	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	6628	221180000	219314600	100.00	100.00		

Name of the Company SWAN ENERGY LIMITED

Quarter Ended 30/06/2014

Quarter Ended

(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sl. No.	Name of the Shareholder	Details of Shares held		Encumbered shares (%)		Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % diluted share capital)	
		Number of shares held	as a % of Grand Total (A)+(B)+(C)	Number	As a percentage (D)=(V)/(III)*100	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	DAVE IMPEX PRIVATE LIMITED	46009900	20.80	12490000	27.15	5.65	0	0.00	0	0.00	20.80
2	SWAN REALTORS PRIVATE LIMITED	41589000	18.80	14648038	35.22	6.62	0	0.00	0	0.00	18.80
3	SWAN ENGITECH WORKS PRIVATE LIMITED	39402858	17.36	9765626	25.43	4.42	0	0.00	0	0.00	17.36
4	DAVE LEASING AND HOLDINGS PRIVATE L	7440800	3.36	0	0.00	0.00	0	0.00	0	0.00	3.36
5	SARALAKHND SOAPS AND CHEMICALS PVT	6610000	2.98	0	0.00	0.00	0	0.00	0	0.00	2.98
6	FORCEFUL VINCON PRIVATE LIMITED	4000000	1.80	0	0.00	0.00	0	0.00	0	0.00	1.80
7	IMPERLOK DEALCON PRIVATE LIMITED	4000000	1.80	0	0.00	0.00	0	0.00	0	0.00	1.80
8	BAKSHIDHAR TRADERS PRIVATE LIMITED	4000000	1.80	0	0.00	0.00	0	0.00	0	0.00	1.80
9	DHANKALASH TRADECON PRIVATE LIMITE	4000000	1.80	0	0.00	0.00	0	0.00	0	0.00	1.80
10	SWAN INTERNATIONAL LIMITED	2340442	1.05	0	0.00	0.00	0	0.00	0	0.00	1.05
11	VINITA MIKHIL MERCHANT	41500	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
12	DHANYIK MIKHIL MERCHANT	41000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
13	MIKHIL VASANTILAL MERCHANT	4000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	159479500	71.65	56904864	23.29	16.69	0	0.00	0	0.00	71.65

The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SEBI Regulation, 2011

Name of the Company	SUN ENERGY LIMITED
Script Code	503310
Quarter Ended	30/06/2014

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Total number of shares	Shares as a % of		Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
			total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above	Number of Warrants held	As a % total number of warrants of the same class	Number of Convertible securities held	As a % total number of convertible securities of the same class	
1	ARES DIVERSIFIED	8283696	3.74	0	0.00	0	0.00	3.74	
2	TIRUPATI AGENCIES PRIVATE LIMITED	7695000	3.47	0	0.00	0	0.00	3.47	
3	ALBILA INVESTMENT FUND LTD	5741800	2.59	0	0.00	0	0.00	2.59	
4	LIFE INSURANCE CORPORATION OF INDIA	5612790	2.53	0	0.00	0	0.00	2.53	
5	KASTURI VENTROPE PRIVATE LIMITED	5660000	2.28	0	0.00	0	0.00	2.28	
6	NEEDFUL DEALCOMM PRIVATE LIMITED	5660000	2.28	0	0.00	0	0.00	2.28	
7	SURVARACHAN VIKRAY PRIVATE LIMITE	5660000	2.28	0	0.00	0	0.00	2.28	
8	HYPNOS FUND LIMITED	3805778	1.72	0	0.00	0	0.00	1.72	
9	RESONANCE OPPORTUNITIES FUND	3387198	1.53	0	0.00	0	0.00	1.53	
3	TOTAL	49706262	22.47	0	0.00	0	0.00	22.47	

Name of the Company	SUAN ENERGY LIMITED	
Scrap Code	503310	Quarter Ended 30/06/2014

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)		Details of Warrants		Details of convertible securities		Total Shares (Including underlying full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class			
1	NIL	0	0.00	0	0.00	0	0.00	0.00	0.00
5	TOTAL	0	0.00						0.00

Name of the Company	SUN ENERGY LIMITED	
Scrp Code	505310	Quarter Ended 30/06/2014

Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Total number of shares		Promoter / Promoter Group / Public
		Shares as a % of total number of shares	shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a))	
1	KASTURI VITRADE PRIVATE LIMITED	5060000	2.29	Public
2	NEEDFUL DEALCON PRIVATE LIMITED	5060000	2.29	Public
3	SURYAKANCHAN VINDAY PRIVATE LIMITED	5060000	2.29	Public
4	FORCEFUL VINCON PRIVATE LIMITED	4000000	1.81	Promoter/Promoter Group
5	INDERLOK DEALCON PRIVATE LIMITED	4000000	1.81	Promoter/Promoter Group
6	BARSHIDHAR TRADERS PRIVATE LIMITED	4000000	1.81	Promoter/Promoter Group
7	DHANKALASH TRADECON PRIVATE LIMITED	4000000	1.81	Promoter/Promoter Group
	TOTAL	31180000	14.11	

Name of the Company	SWAN ENERGY LIMITED	
Scrip Code	503310	Quarter Ended
		30/06/2014

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADDRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Total number of shares	Shares underlying out-standing DRs as a % of total number of shares (i.e., GRAND TOTAL (A)+(B)+(C) indicated in statement at para (I)(a) above)
	NIL	NIL	NIL	NIL
	TOTAL			

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADDRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying out-standing DRs as a % of total number of shares (i.e., GRAND TOTAL (A)+(B)+(C) indicated in statement at para (I)(a) above)
	NIL	NIL	NIL	NIL
	TOTAL			