

ALKA GATTANI & CO.
PRACTICING COMPANY SECRETARY

To,
The Board of Directors
Swan Energy Limited
CIN No: L17100MH1909PLC000294
6 Feltham House, 10, J N Heredia Marg,
Ballard Estate, Mumbai 400001

CERTIFICATE ON COMPLIANCE OF CHAPTER V – “PREFERENTIAL ISSUE” OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED

We, Alka Gattani & Co., Practicing Company Secretary, have been requested by Swan Energy Limited (“the Company”) to certify compliance with the requirements of Chapter V - Preferential Issue of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (*hereinafter referred to as “SEBI (ICDR) Regulations”*), for the purpose of presenting at the Extra-Ordinary General Meeting (EGM) of the Company to be held on March 30, 2022.

This certificate is in relation to the proposed preferential issue, to Promoter Group and Non - Promoters on preferential basis upto 1,96,60,000 (One Crore Ninety Six Lakh Sixty Thousand) Equity Shares of face value of Rs.1/- each, at a price of Rs. 162/- each or at a price being not lower than the minimum price calculated in accordance with the Regulations for Preferential Issue contained in Chapter V of SEBI (ICDR) Regulations, whichever is higher.

In our opinion and to the best of our information and according to the explanations given to us, we certify that the Company has complied with the Chapter V - Preferential Issue of SEBI (Issue of Capital and Disclosure Requirements) Regulation 2018 as amended thereto, to the extent applicable, in regard to the proposed Preferential issue to Promoter Group and Non-Promoters, on preferential basis upto 1,96,60,000 (One Crore Ninety Six Lakh Sixty Thousand) Equity Shares of face value of Rs.1/- each, at a price of Rs. 162/- each or at a price being not lower than the minimum price calculated in accordance with the Regulations for Preferential Issue contained in Chapter V of SEBI (ICDR) Regulations, whichever is higher.

This Certificate is issued solely for the purpose of presenting at the Extra-Ordinary General Meeting (EGM) of the Company to be held on March 30, 2022 and for the purpose of submission to the BSE Limited and National Stock Exchange of India Limited, Stock Exchanges where the equity shares of the Company are listed.

For ALKA GATTANI & CO.
(Practicing Company Secretary)

Alka Gattani

ALKA GATTANI
PROPRIETOR
ACS No.: 40269
CP No.: 16738



UDIN: A040269C002814568

Place: Thane
Date: March 05, 2022

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